

Tillman Hartley LLC  
Form CRS/Customer Relationship Summary  
June 25, 2020

Introduction	<p>Tillman Hartley (the "Firm") is a limited liability company formed under Florida law and is registered as an investment advisor with the Securities and Exchange Commission ("SEC") pursuant to the Investment Advisers Act of 1940. Brokerage and investment advisory services and fees differ and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at <a href="http://Investor.gov/CRS">Investor.gov/CRS</a>, which also provides educational materials about broker-dealers, investment advisors, and investing.</p>
<p><b>What investment services and advice can you provide me?</b></p>	<p>We offer investment advisory services to retail investors, including individuals, pension and profit-sharing plans, trusts, estates, charitable organizations and small businesses.</p> <p>If you engage us manage your portfolio, we will assist you in matching your goals and risk tolerance to a model portfolio, or create a custom portfolio that addresses your specific needs. We will discuss your investment goals, design with you a strategy to achieve your investment goals, and regularly monitor your portfolio. We will contact you (by phone or email) at least annually or when needed to discuss your portfolio. Our services are on a discretionary basis, which means that we have the authority to make buy and sell decisions. We may also recommend using a separate investment advisor that we will monitor, who will provide portfolio management services on a discretionary basis.</p> <p>In addition, we provide consulting services pertaining to our clients' financial objectives, cash flow management, tax planning, insurance review, investment management, education funding, retirement planning, and estate planning.</p> <p><b>For additional information</b>, please see <a href="#">Form ADV, Part 2A Brochure</a> (Items 4 and 7 of Part 2A) and other applicable documents.</p> <p><b>Questions to Ask Us:</b></p> <ul style="list-style-type: none"> <li>• <b>Given my financial situation, should I choose an investment advisory service? Why or why not?</b></li> <li>• <b>How will you choose investments to recommend to me?</b></li> <li>• <b>What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?</b></li> </ul>
<p><b>What fees will I pay?</b></p>	<p>Our fees are paid either as asset-based fees or fixed fees.</p> <p><b>Asset-based fees.</b> You will pay an on-going fee that is charged in advance of each quarter based on the value of the cash and investments in your account. The amount paid to our Firm and your Financial Professional does not vary based on the type of investments we select on your behalf. The asset-based fee reduces the value of your account. Our fees vary and are negotiable. The quarterly fees are automatically deducted from your account. Our annual fee ranges from 0.35% to 1.00%. If your on-going fee is a wrap fee, this fee will include most transactional costs of the custodian.</p> <p><b>Fixed fees.</b> You will pay an on-going fixed fee that is charged in advance of each quarter. The amount paid to our Firm and your Financial Professional does not vary based on the type of investments we select on your behalf. The fixed fee reduces the value of your account. Our fixed fees vary and are negotiable. The quarterly fixed fees may be automatically deducted from your account.</p> <p>Our fees are separate from charges assessed by third-parties, such as broker-dealers, custodians, mutual fund companies, and exchange-traded funds. These costs are in addition to our fees and are not shared with us.</p> <p>If your on-going fee is a wrap fee, this fee will include most transactional costs of the custodian.</p>

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	<p><b>You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.</b></p> <p>For additional information, please see <a href="#">Form ADV, Part 2A Brochure</a> (Item 5 of Part 2A).</p> <p><b>Questions to Ask Us:</b></p> <ul style="list-style-type: none"> <li>• <b>Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?</b></li> </ul>
<p><b>What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?</b></p>	<p><b>When we act as your investment advisor, we must act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they affect the recommendations we provide you. Here are some examples to help you understand what this means.</b></p> <p>The Firm may recommend using DKE, Inc., to provide separate investment advice to you. DKE, Inc. is headed by a former member of the Firm. Although the Firm receives no compensation from recommending DKE, Inc., the Firm may be inclined to recommend DKE, Inc. to clients due to its relationship with DKE, Inc. instead of your specific needs.</p> <p>The Firm may recommend Michael Tillman, J.D., as estate and charitable tax attorney, who is a member of the Firm. The Firm may be inclined to recommending Michael Tillman to clients due to its affiliation of Michael Tillman, J.D., instead due to your specific needs.</p> <p>For additional information, please see Items 10-12 on <a href="#">Form ADV, Part 2A</a>.</p> <p><b>Questions to Ask Us:</b></p> <ul style="list-style-type: none"> <li>• <b>How might your conflicts of interest affect me, and how will you address them?</b></li> </ul>
<p><b>How do your financial professionals make money?</b></p>	<p>When we act as your investment advisor, we have a fiduciary duty to place the interest of our clients ahead of our own and our Firm. The Firm's revenue is from the advisory fee that we collect from your accounts each quarter. Our Financial Professionals ("FPs") are employees of the Firm and are paid a fixed monthly salary. They also receive on a quarterly basis a portion of the Firm's profits.</p>
<p><b>Do you or your financial professionals have legal or disciplinary history?</b></p>	<p>No, our Firm and our Financial Professionals do not have a legal or disciplinary history. For additional information, please see Item 9 in <a href="#">Form ADV, Part 2A</a>; or for the FPs, Items 14 A-M on <a href="#">Form U4</a>, and Items 7A or C-F on <a href="#">Form U5</a>.</p> <p>We are held to a fiduciary standard that covers our entire investment advisory relationship with you.</p> <p><b>Questions to Ask Us:</b></p> <ul style="list-style-type: none"> <li>• <b>As a financial professional, do you have any disciplinary history? For what type of conduct?</b></li> </ul>
<p>Additional Information</p>	<p>If you would like additional, up-to-date information or a copy of this summary, please call us at 352-335-9015.</p> <p><b>Questions to Ask Us:</b></p> <ul style="list-style-type: none"> <li>• <b>Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?</b></li> </ul>